**INTEREST RATES MARKET NOTICE**

**Date: 7 January 2015**

**Subject:** New Financial Instrument Listing

***(*MACQUARIE SECURITIES SOUTH AFRICA LIMITED *– “MAQ066”)***

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The JSE Limited has granted a listing to **MACQUARIE SECURITIES SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 9 January 2015 under its **DEBT INSTRUMENT PROGRAMME** dated **17 May 2012**.

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 4,338,000,000.00

**Bond Code** MAQ066

**Nominal Issued** R 72,000,000.00

**Issue Price** 98.1713898%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 24 April 2015

**Books Close** 14 April 2015

**Interest Payment Date(s)** 24 April 2015

**Last Day to Register** By 17:00 on 13 April 2015

**Issue Date** 9 January 2015

**Date Convention** Following Business Day

**Interest Commencement Date** 9 January 2015

**First Interest Payment Date** 24 April 2015

**ISIN No.** ZAG000122771

**Additional Information** Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ066%20Pricing%20Supplement%2020150109.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/MAQ066%20Pricing%20Supplement%2020150109.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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